

MILWAUKEE PUBLIC MUSEUM

Trustees of Tradition – Statement of Intent

I/we would like to share that I/we have named the Milwaukee Public Museum (MPM) as a beneficiary of my/our estate plans as described below. I/we understand that this information will be held in the strictest of confidence.

Signature _____ Date _____

Signature _____ Date _____

The following information will help MPM as it plans for the future.

Name _____

Address _____

City/State/Zip _____

Phone _____

Email Address _____

The approximate gift value is \$ _____

I/we have made the following provision(s) for MPM in my/our estate plan:

- | | |
|--|---|
| <input type="checkbox"/> Bequest through a will or a trust | <input type="checkbox"/> IRA/401(k)/other retirement plan designation |
| <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Life insurance policy |
| <input type="checkbox"/> Charitable lead trust | <input type="checkbox"/> P.O.D. on bank account or brokerage account |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Other _____ |

Please describe the benefit assigned to MPM, Inc. or provide a copy of the page(s) in your documents that reference the gift.

For recognition purposes, please list name(s) as:

- I/we accept the benefits of joining the Trustees of Tradition (MPM's Planned Giving society), but prefer to remain anonymous.

Statement of Intent may be returned to:

Development Office
c/o Roselyn Smolej-Hill
Milwaukee Public Museum
800 West Wells Street
Milwaukee, WI 53233

Thank you for your support!

